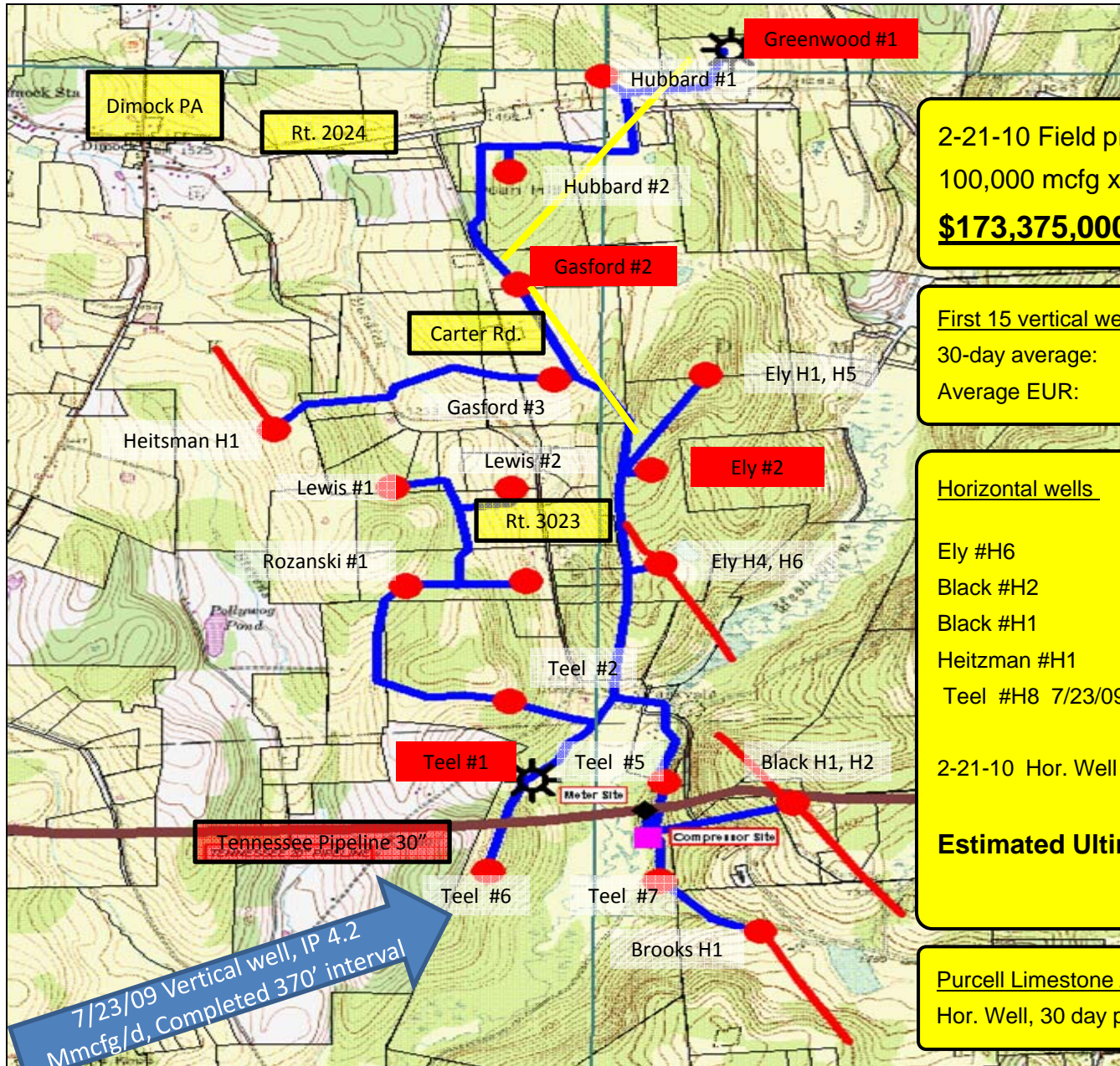


Cabot Oil & Gas, Susquehanna Marcellus Field, Dimock Pennsylvania (Cabot Program Results 2009)



2-21-10 Field production : 100 Mmcf/d
 100,000 mcfg x \$4.75 mcf = \$475,000 /day gross
\$173,375,000 / yr gross

First 15 vertical wells drilled
 30-day average: 1.045 MMcf/d
 Average EUR: 1.42 Bcf

<u>Horizontal wells</u>	IP (Mmcf/d)	30-day (Mmcf/d)	EUR (Bcf)
Ely #H6	6.4	5.3	4.5+
Black #H2	8.3	5.6	4.5+
Black #H1	8.8	8.3	4.5+
Heitzman #H1	9.0	6.5	4.5+
Teel #H8 7/23/09	10.3	9.8	4.5
2-21-10 Hor. Well	16.1		
Estimated Ultimated Recovery		5.5 Bcf	

Purcell Limestone 2-21-10
 Hor. Well, 30 day prod. 7.3 mmcf/d

7/23/09 Vertical well, IP 4.2
 Mmcf/d, Completed 370' interval